

<b>UNITED STATES BANKRUPTCY COURT</b> <b>SOUTHERN DISTRICT OF TEXAS</b> <b>HOUSTON DIVISION</b>	
Case No: 17-34230 Jointly Administered	Name of Debtors: <b><i>Waller Marine, Inc. and David Brice Waller</i></b>
Witnesses: David Waller Bill Gardner John Baumgartner	Judge: Honorable David R. Jones
	Hearing Date: December 20, 2018
	Hearing Time: 1:00 p.m.
	Party Names: Waller Marine, Inc. and David Brice Waller
	Attorney's Name: Christopher Adams <i>Waller Marine, Inc.</i> 713 228-4100
	Attorney's Name: Susan Tran <i>David Brice Waller</i> 832-975-7300

**Nature of Proceedings:**

1. Hearing on Confirmation of Plans

**DEBTORS' EXHIBITS**

Ex.#	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1	Liquidation Analysis <i>Waller Marine, Inc.</i>				
2	Ballot				
3	List of 90 Day Payments or Transfers <i>Waller Marine, Inc</i>				
4	Schedule of Rejected Contracts and Leases <i>Waller Marine, Inc</i>				
5	Letter of Intent – Tiderock Development, LLC <i>Waller Marine, Inc</i>				
6	Assignment of Tiderock LOI to WMS Holdings, Inc. <i>Waller Marine, Inc</i>				
7	Tax Credit Memo <i>Waller Marine, Inc.</i>				

Ex.#	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
8	Liquidation Analysis <i>David Brice Waller, Individually</i>				
9	HUD Settlement Statement <i>David Brice Waller, Individually</i>				
10	Tax Credit Memo <i>David Brice Waller, Individually</i>				
11	Lease Agreement between David Brice Waller and Waller Marine, Inc.				

Respectfully submitted on December 18, 2018.

**OKIN ADAMS LLP**

By: /s/ Christopher Adams

Christopher Adams

Texas Bar No. 24009857

Email: [cadams@okinadams.com](mailto:cadams@okinadams.com)

1113 Vine Street, Suite 201

Houston, Texas 77002

Tel. 713.228.4100

Fax 888.865.2118

**ATTORNEYS FOR DEBTOR WALLER  
MARINE, INC.**